



The New York State Contract Reporter

This document printed
Wednesday, April 22, 2026

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Contracting Opportunity

Title: Investment Advisory Services

Agency: Hugh L. Carey Battery Park City Authority

CR#: 2134296

Contract Number: TBD

Contract Term: 3 years with 2 one-year renewal options

Issue date: 04/22/2026

Due date: 05/13/2026 03:00 PM

Location: Battery Park City, 200 Liberty Street - New York

Category: • Financial - Consulting & Other Services

Ad type: General

Entered by: Ryan Murray

Description: Battery Park City Authority d/b/a Hugh L. Carey Battery Park City Authority (“BPCA”) requests proposals (individually a “Proposal” and collectively the “Proposals”) from qualified firms (individually a “Proposer” and collectively the “Proposers”) to provide BPCA with a full range of financial investment advisory services.

The selected Proposer shall assist BPCA in the management of its investment portfolio, including, but not limited to: advising the Board on appropriate investment philosophy; providing regular investment performance reports; conducting policy reviews and updates; developing asset allocation strategies; monitoring compliance; and developing and implementing an overall investment strategy. Services will be performed in a manner consistent with BPCA’s Investment Reports and Guidelines (the “Guidelines”).

The Consultant shall provide BPCA with a full range of financial investment advisory services, including all labor and materials necessary to complete the work and service items described in RFP Exhibit A – Scope of Work.

Interested parties may download the request for proposals (“RFP”) from the New York State Contract Reporter or by visiting BPCA’s website at <https://bpca.ny.gov/apply/rfp-opp/> and

clicking on the “Current Procurement Opportunities” tab. Addenda, if any, will be posted to BPCA’s website. **All Proposals must meet the requirements listed in the RFP.**

Restricted Period:

Proposers are restricted from making contact with anyone other than the Designated Contacts (identified below) during the period from the time of publication of this advertisement through approval of the procurement contract by BPCA (the “Restricted Period”). Employees of BPCA are required to record certain contacts during the Restricted Period, including, but not limited to, any oral, written or electronic communication with a governmental entity under circumstances where a reasonable person would infer that the communication was intended to influence the governmental entity’s conduct or decision regarding the governmental procurement, and to make a determination of responsibility based, in part, upon any such contact. Failure to abide by this process may result in a finding of non-responsibility.

MWBE/SDVOB:

Minority-Owned Business Enterprises (“MBE”), Women-Owned Business Enterprises (“WBE”) and Service-Disabled Veteran-Owned Business Enterprises (“SDVOB”) are encouraged to submit Proposals. For questions regarding MBE/WBE/SDVOB participation, joint ventures and sub-contracting goals ONLY, please contact “Diversity Designated Contact”: Zag Kimpolo at 212-417-2339 or zag.kimpolo@bpca.ny.gov.

Business enterprises awarded an identical or substantially similar procurement contract within the past five years:

PFM Asset Management, LLC

Service-Disabled Veteran-Owned Business (SDVOB)

SDVOB Goal: 6.00%

Minority / Women Business Enterprise contracting goals (MWBE)

MBE Goal: 15.00%

WBE Goal: 15.00%

Contact Information

Primary contact: Hugh L. Carey Battery Park City Authority
Procurement
Battery Park City Authority - Procurement
Danah Alexander
Associate Contracting Officer
200 Liberty Street
24th Floor
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Submission contact: Hugh L. Carey Battery Park City Authority
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Documents

Investment Advisory Services RFP

Investment Advisory Services 2026_FINAL RFP-2134296.pdf

Investment Advisory Services RFP

Ad Updates

Published

on 4/22/2026 3:01 AM by System Admin

Bid Results

Bid results have not been entered.

If you have questions regarding bid results, contact the issuing agency.

Awards

Awards have not been entered.

If you have questions regarding awards, contact the issuing agency.

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