

Pamela M. Frederick

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The Battery Park City Authority (the “Authority”) is posting this information with the intent that market participants may provide advice to the Authority regarding municipal financial products, or the issuance of municipal securities, and utilize the independent registered municipal advisor (“IRMA”) exemption from the municipal advisor definition in Securities and Exchange Commission rules.

The Authority is currently represented by, and will rely on the advice of its IRMA (in the sense that the Authority will seek and consider the advice, analysis and perspective of its IRMA before making a determination), in considering information (other than general information that does not involve a recommendation) that is provided to the Authority relating to municipal financial products or the issuance of municipal securities. The Authority’s IRMA is Acacia Financial Group, Inc. (“Acacia”). The Authority’s principal contacts at Acacia are Ms. Noreen White and Mr. Peter Nissen.

Any advice or information provided to the Authority for its consideration should be delivered to the following address:

Ms. Pamela M. Frederick
Chief Financial Officer
Battery Park City Authority
200 Liberty Street, 24th floor
New York, N.Y. 10281-1097

Or via email to Pamela.Frederick@bpca.ny.gov with a copy to:

Acacia Financial Group, Inc.
Attention: Ms. Noreen White & Mr. Peter Nissen
nwhite@acaciafin.com
pnissen@acaciafin.com

IN NO EVENT WHATSOEVER, any advice or information should be sent directly to Acacia for consideration by the Authority. Acacia has been instructed to inform the Authority if any advice or information is sent directly to it. In addition, as final determination rests with the Authority, it may determine after its own review of any advice or information provided to the Authority that the proposals are not worth pursuing and, accordingly, the Authority will not be forwarding such materials to the Authority’s IRMA.



**Battery Park
City Authority**