

Hugh L. Carey Battery Park City Authority
Meeting of the Members
200 Liberty Street, 24th floor
New York, New York 10281
June 28, 2023
2:00 p.m.

AGENDA

- I. CALL TO ORDER
- II. APPROVAL OF THE JUNE 6, 2023 MINUTES
- III. PUBLIC COMMENT
- IV. M/WBE REPORT
- V. RESILIENCY UPDATE
- VI. CORPORATE ACTION
 - A. 2023 Bond Financing Plan (Preliminary Official Statement to be discussed is available at <http://munios.com/e/F2KBRx>)
 - B. Authorization to Accept the 2024-24 Insurance Program and Authorization to Pay the Related Insurance Premiums.
 - C. Request to Enter into an Agreement with Risa Heller Communications for Public Relations & Strategic Communications Services.
- VII. MOTION TO CONDUCT EXECUTIVE SESSION TO DISCUSS NEGOTIATIONS RELATED TO THE LEASE OF REAL PROPERTY, THE PUBLICITY OF WHICH COULD SUBSTANTIALLY AFFECT THE VALUE OF THE RELEVANT PROPERTIES, AND TO DISCUSS MATTERS RELATED TO THE EMPLOYMENT OF A PARTICULAR PERSON.
- VIII. MOTION TO ADJOURN

RATIFICATION OF THE DISTRIBUTION OF THE PRELIMINARY OFFICAL STATEMENT AND ITS USE BY THE UNDERWRITERS TO MARKET THE BONDS AND APPROVAL OF THE OFFICIAL STATEMENT AND ITS DELIVERY TO THE UNDERWRITERS

BE IT RESOLVED, that in accordance with the materials submitted at this Board meeting, the distribution of the Preliminary Official Statement and its use by the underwriters to market the bonds is hereby ratified; and be it further

RESOLVED, that the Official Statement, which will be in a form substantially similar to the Preliminary Official Statement, is approved and the President and Chief Executive Officer (the “President”) of the Battery Park City Authority (the “Authority”) or his/her designee(s) be, and each of them hereby is, authorized and empowered to execute and deliver the Official Statement to the underwriters subject to such changes as the officer or officers shall, with the advice of counsel, approve as necessary and appropriate and in the best interest of the Authority; and be it further

RESOLVED, that the President or his/her designee(s) be, and each of them hereby is, authorized and empowered to execute all such other and further documents, and to take all such other and further actions as may be necessary, desirable or appropriate, in connection with the transactions contemplated in the foregoing resolutions, and any such execution of documents and any other and further actions heretofore taken are hereby ratified, and any actions hereafter taken are confirmed and approved.