

Sustainability Bonds Annual Reporting
For Fiscal Year Ended October 31, 2021 (Cash Basis)

Amount of proceeds of the Series 2019A and Series 2019C Senior Bonds (the "SB Proceeds") deposited to
Sustainability Bonds Program Fund at Issuance to fund Phase 1 Capital Plan Projects: \$ 89,650,000
Sustainability Bonds Spent through October 31, 2021: \$ 41,355,361
Sustainability Bonds Program Fund balance as of October 31, 2021: \$ 48,294,639

Project	Amount	Budget Re-allocation	Revised Amounts	Description	Social/Environmental Attributes	SB Proceeds Spent as of October 31, 2021	SB Proceeds Spent (%) as of October 31, 2021
SOUTH BATTERY PARK RESILIENCY PROJECT - TBD	\$ 32,200,000	\$ (1,350,000)	\$ 30,850,000	New perimeter storm barrier and flood protection systems, modified landscapes	Resiliency	\$ 13,167,690	42.68%
PILE REMEDIATION/SEAWALL RECONSTRUCTION	11,350,000		11,350,000	Pile repair and enhancement	Open Space	8,531,626	75.17%
NORTH BATTERY PARK RESILIENCY PROJECT -TBD	11,000,000	(1,500,000)	9,500,000	New perimeter storm barrier and flood protection systems	Resiliency	4,918,204	51.77%
WEST BATTERY PARK RESILIENCY	8,000,000	(4,000,000)	4,000,000	New perimeter storm barrier and flood protection systems	Resiliency	0	0.00%
COMMUNITY CTR. LEAK RENOVATION - TBD	7,300,000		7,300,000	Waterproofing and remedial work	LEED building	6,622,905	90.72%
PIER A	3,500,000		3,500,000	Repair/restoration and general construction	LEED building	0	0.00%
SOUTH END AVE. STREETSCAPE REDESIGN	2,800,000		2,800,000	Sidewalk widening, adding bicycle lanes and medians	Safe walking and cycling	0	0.00%
ROCKEFELLER PARK PLAYGROUND	2,400,000		2,400,000	Replacement/refurbishment of equipment, safety system installation, drainage system cleaning	Open space and recreation	1,692,157	70.51%
SOUTH COVE JETTY - REPLANKING	2,200,000		2,200,000	Replacement of Planking, cross bracing, and posts; lighting repairs; wrapping of piles	Open space	1,267,260	57.60%
ESPLANADE GRANITE WALL RESTORATION*	1,750,000		1,750,000	Granite block mortar restoration	Open space	0	0.00%
UPPER ROOM	1,300,000		1,300,000	Repairs to public art	Open space	0	0.00%
ASPHALT GRANITE REPAIR (Pavers)*	1,100,000		1,100,000	Pavement and stone repair and restoration	Safe walking and cycling	0	0.00%
BALLFIELD RESILIENCY **	1,000,000	6,850,000	7,850,000	New deployable floodwall, utility work, landscaping, sidewalk modifications	Resiliency	3,689,552	47.00%
WEST THAMES BRIDGE - TBD	800,000		800,000	New bridge replacing existing Rector Street Bridge	Safe walking and cycling	481,771	60.22%
STREET LIGHTS - TBD	750,000		750,000	Installation of LED street lights and wireless cellular technology in street light poles	Energy efficiency	-	0.00%
EMPIRE TRAIL GATEWAY MARKER	600,000		600,000	New gateway marker at south end of Battery Park City	Safe walking and cycling	264,359	44.06%
PS-89 PLAYGROUND	600,000		600,000	Drainage repairs, re-landscaping, additional paving	Open space and recreation	599,999	100.00%
INTERIM FLOOD MEASURES	500,000		500,000	New deployable barriers	Resiliency	-	0.00%
KOWSKY PLAZA PLAYGROUND PLAY SURFACE	500,000		500,000	Installation of new safety surfaces, reproofing of water features	Open space and recreation	119,838	23.97%
	\$ 89,650,000	\$ -	\$ 89,650,000			\$ 41,355,361	46.13%

Notes

* Asphalt Granite Repair and Esplanade Granite Wall Restoration will become North and South Esplanade Granite Restoration in Fiscal Year 2021.

** Re-allocation of Resiliency project funds to the Ballfield Resiliency project. These funds will be replenished in the next Bond offering.